

Checklist Growth financing

1. Financing amount

2. Date of preferred availability

3. Candidates
 - a. _____
 - b. _____
 - c. _____
 - d. _____

4. Offering
 - a. Shares against financing (company evaluation)
 - b. Bonds against financing
 - c. Creditability evaluation, peer ranking
 - d. Other e.g. SAR (Share Appreciation Rights)

5. Available securities / pledge documentation

For more detailed information please do not hesitate to contact us at kontakt@primepartners.de

Time line growth financing

